



# Solomon Gold plc

## Shareholder Information – Key Security Information (last updated 17 September 2008)

### AIM securities in issue

#### Ordinary shares

The Company has 44,325,001 ordinary shares in issue.

#### Potential issues of ordinary shares

The Company has 4,569,997 options and 326,400 warrants outstanding for the issue of ordinary shares, as follows:

#### Options

Date of grant	Exercisable from	Exercisable to	Exercise prices	Number granted	Current Number
10 February 2006	10 February 2006	10 February 2011	£0.50 to £1.00	1,739,997	1,039,997
12 September 2006	1 January 2007	1 January 2011	£0.50 to £1.00	650,000	650,000
31 December 2007	31 December 2007	31 December 2010	£0.25 to £0.75	1,380,000	1,380,000
31 December 2007	31 December 2007	8 November 2010	£0.20	500,000	500,000
31 January 2008	31 January 2008	31 December 2010	£0.25 to £0.75	1,000,000	1,000,000
				5,269,997	4,569,997

#### Warrants

Date of grant	Exercisable from	Exercisable to	Exercise prices	Number granted	Current Number
13 September 2005	13 September 2005	8 September 2008	£0.30	126,400	126,400
10 February 2006	10 February 2006	10 February 2009	£0.50	200,000	200,000
				326,400	326,400

#### Percentage of AIM securities not in public hands

7.97% of the Company's ordinary shares are not in the public hands.

#### Identity and percentage holdings of significant shareholders

The Company is aware of the following significant shareholdings:

Significant shareholder	Number of shares	% of issued capital
Phoenix Gold Fund Ltd	2,750,000	6.2%
Samuel Holdings Pty Ltd <ATF The Samuel Discretionary Trust>	1,935,462	4.37%
Williams de Broe	1,700,000	3.8%
Cat Brokerage AG	1,388,000	3.1%

#### Restrictions on the transfer of AIM securities

There are no restrictions on the transfer of AIM securities.