



# Solomon Gold plc

## Shareholder Information – Key Security Information

(Updated 25 February 2010)

### AIM securities in issue

#### Ordinary shares

The Company has 193,170,075 ordinary shares on issue.

#### Potential issues of ordinary shares

The Company has 5,615,000 options outstanding for the issue of ordinary shares, as follows:

#### Options

Date of grant	Exercisable from	Exercisable to	Exercise prices	Number granted	Current Number
10 February 2006	10 February 2006	10 February 2011	£0.50 to £1.00	1,740,000	1,040,000
12 September 2006	1 January 2007	1 January 2011	£0.50 to £1.00	650,000	575,000
31 December 2007	31 December 2007	31 December 2010	£0.25 to £0.75	1,380,000	1,000,000
31 December 2007	31 December 2007	8 November 2010	£0.20	500,000	500,000
31 January 2008	31 January 2008	31 December 2010	£0.25 to £0.75	1,000,000	1,000,000
26 May 2008	26 May 2008	31 December 2010	£0.25 to £0.75	400,000	200,000
20 May 2009	14 October 2009	30 April 2011	£0.10	1,300,000	1,300,000
				<b>6,970,000</b>	<b>5,615,000</b>

#### Warrants

There are no warrants on issue.

#### Convertible Note

Solomon Gold Plc has a Convertible Note on issue to D'Aguilar Gold Ltd for AUD\$1 million. The Convertible Note matures on 19 February 2011, bears a coupon rate of 10%pa, and is convertible at D'Aguilar Gold's option to shares in Solomon Gold at the greater of the prevailing market price at the time of conversion, or 8p per share.

#### Percentage of AIM securities not in public hands

Approximately 19.3% of the Company's ordinary shares are not in the public hands.

#### Identity and percentage holdings of significant shareholders

The Company is aware of the following significant shareholdings:

Significant shareholder	Number of shares	% of issued capital
Tenstar Trading Limited	49,157,247	25.4%
D'Aguilar Gold Ltd	32,943,557	17.1%
Samuel Holdings Pty Ltd <ATF The Samuel Discretionary Trust>	16,373,168	8.5%
N & J Mather <Mather Superannuation Fund>	13,843,486	7.2%
Barclayshare Nominees Limited	7,589,285	3.9%

#### Restrictions on the transfer of AIM securities

There are no restrictions on the transfer of AIM securities.