



Solomon Gold plc

Shareholder Information – Key Security Information

(last updated 26 February 2009)

AIM securities in issue

Ordinary shares

The Company has 63,291,504 ordinary shares in issue.

Potential issues of ordinary shares

The Company has 4,569,997 options and 326,400 warrants outstanding for the issue of ordinary shares, as follows:

Options

Date of grant	Exercisable from	Exercisable to	Exercise prices	Number granted	Current Number
10 February 2006	10 February 2006	10 February 2011	£0.50 to £1.00	1,739,997	1,039,997
12 September 2006	1 January 2007	1 January 2011	£0.50 to £1.00	650,000	650,000
31 December 2007	31 December 2007	31 December 2010	£0.25 to £0.75	1,380,000	1,380,000
31 December 2007	31 December 2007	8 November 2010	£0.20	500,000	500,000
31 January 2008	31 January 2008	31 December 2010	£0.25 to £0.75	1,000,000	1,000,000
				5,269,997	4,569,997

Warrants

Date of grant	Exercisable from	Exercisable to	Exercise prices	Number granted	Current Number
13 September 2005	13 September 2005	8 September 2008	£0.30	126,400	126,400
10 February 2006	10 February 2006	10 February 2009	£0.50	200,000	200,000
				326,400	326,400

Percentage of AIM securities not in public hands

22.6% of the Company's ordinary shares are not in the public hands.

Identity and percentage holdings of significant shareholders

The Company is aware of the following significant shareholdings:

Significant shareholder	Number of shares	% of issued capital
Samuel Holdings Pty Ltd <ATF The Samuel Discretionary Trust>	7,463,341	11.8%
N & J Mather <Mather Superannuation Fund>	5,091,635	8.0%
Tenstar Trading Limited	4,892,433	7.7%
Barclayshare Nominees Limited	4,130,049	6.5%

Restrictions on the transfer of AIM securities

There are no restrictions on the transfer of AIM securities.