



Solomon Gold plc

SOLOMON GOLD PLC

3 FEBRUARY 2009

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the third annual general meeting of the Company will be held at Hopgood Ganim, Level 8, Waterfront Place, 1 Eagle Street, Brisbane, Queensland, Australia on 12 March 2009 at 4.00p.m. (Brisbane, Australia time).

A copy of the circular sent to shareholders is available free charge, for one month from today, from the Company at Level 5, 60 Edward Street, Brisbane QLD 4000, Australia. The Notice and Circular are also available on the Company's website at www.solomongold.com.

By order of the Board
KM Nagle
Company Secretary

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