



# Solomon Gold plc

31<sup>st</sup> January, 2008

Announcement to London Stock Exchange

Solomon Gold plc

## RESULTS OF AGM

Solomon Gold plc (AIM: SOGL) confirms that all resolutions put to shareholders were duly passed at the Company's Annual General Meeting, held on 31 January 2008 at 4.00pm in Brisbane, Australia.

A breakdown of proxy votes is set out below:

	Votes for <sup>(1)</sup>	% <sup>(2)</sup>	Votes against	% <sup>(2)</sup>	Abstain <sup>(3)</sup>
<b>Ordinary Business</b>					
1 To receive the Company's financial statements and the report of the directors and auditors for the year ended 30 June 2007.	13,952,801	100%	0	0%	0
2 To re-appoint Brian Moller as a director of the Company with the title "Non-Executive Director".	13,952,801	100%	0	0%	0
3 To re-appoint Dr Robert Weinberg as a director of the Company with the title "Non-Executive Director".	13,952,801	100%	0	0%	0
4 To re-appoint PKF (UK) LLP as auditors of the Company to hold office from the conclusion of the meeting to the conclusion of the next meeting at which the accounts are laid before the Company at a remuneration to be determined by the directors.	13,952,801	100%	0	0%	0
5 THAT Nicholas Mather be granted a total of 500,000 options to subscribe for a total of 500,000 ordinary shares of the Company.	11,061,494	100%	0	0%	2,891,307
6 THAT Cameron Wenck be granted a total of 200,000 options to subscribe for a total of 200,000 ordinary shares of the Company.	13,941,112	99.92%	11,689	0.08%	0
7 THAT Brian Moller be granted a total of 150,000 options to subscribe for a total of 150,000 ordinary shares of the Company.	13,941,112	99.92%	11,689	0.08%	0
8 THAT Dr Robert Weinberg be granted a total of 150,000 options to subscribe for a total of 150,000 ordinary shares of the Company.	13,941,112	99.92%	11,689	0.08%	0
9 THAT the directors be and they are generally and unconditionally authorised for the purposes of section 80 of the Companies Act 1985 (the "Act") to exercise all the powers of the Company to allot relevant securities (within the meaning of that section) up to an aggregate nominal amount of £200,000.	13,941,112	99.92%	11,689	0.08%	0

		Votes for <sup>(1)</sup>	% <sup>(2)</sup>	Votes against	% <sup>(2)</sup>	Abstain <sup>(3)</sup>
<b>Special Business</b>						
10	THAT the articles of association of the Company be amended by the incorporation of two new articles.	13,952,801	100%	0	0%	0
11	THAT subject to the passing of resolution 9 above the directors be and they are empowered pursuant to section 95 of the Act to allot equity securities (within the meaning of section 94(2) of the Act) wholly for cash.	13,952,801	100%	0	0%	0

**Notes:**

- (1) Any proxy appointments which gave discretion to the Chairman have been included in the “for” total.
- (2) As a percentage of the aggregate of votes “for” plus votes “against”.
- (3) An abstention is not counted towards the votes cast “for” or “against” a resolution.

Terms used in this announcement shall have the same meaning as defined in the circular dated 31 December 2007.

**Contacts**

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