

18th December, 2007

Announcement to London Stock Exchange
Solomon Gold plc

ISSUE OF SHARES

Solomon Gold Plc (AIM: SOLG) today issued 17.5 million shares at 18p per share for gross proceeds of £3,150,000.

The Company now has on issue 44,325,001 fully paid ordinary shares.

By order of the Board
DP Cornish
Company Secretary

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